



**12 October 2018**

Dear Securityholder,

I am pleased to invite you to attend the 2018 Annual General and General Meetings of Mirvac ("Meetings").

Concurrent Meetings are being held for Mirvac Limited ("ML") and Mirvac Property Trust ("MPT") as they have identical securityholders following the stapling of the shares in ML with the units in MPT. The Meetings will be held on **Friday, 16 November 2018 at 11:00am (AEDT)** at Mirvac's head office:

Level 25, 200 George Street  
Sydney NSW 2000

Enclosed with this notice is your personalised voting form and an AGM question form which provides an opportunity for you to ask questions related to the items of business before the Meetings.

I encourage you to attend the Meetings. If you are attending the Meetings, please bring your voting form with you on the day to assist us in registering your attendance. The registration desks will be open from 10:00am (AEDT).

If you are unable to attend the Meetings in person or by proxy, you have the option to view the Meetings, lodge votes and ask questions in real-time via an online platform at [agmlive.link/MGR18](http://agmlive.link/MGR18). To access the online platform, you will need your holder identifier which is printed at the top of your voting form. More information about online participation in the Meetings is available in the enclosed Notice of Meetings, and in the Online Platform Guide available at [www.mirvac.com/2018-agm](http://www.mirvac.com/2018-agm).

If you are not able to attend the Meetings in person or online, you can lodge a direct vote, or appoint a proxy to vote on your behalf, at [vote.linkmarketservices.com/MGR](http://vote.linkmarketservices.com/MGR) or by returning your voting form in the envelope provided. If you are intending to lodge your vote electronically or via the paper form you will need to ensure that it is lodged no later than **11:00am (AEDT) on Wednesday, 14 November 2018**. Any voting received after this deadline will be ineffective for the scheduled Meetings.

The Meetings will be filmed and broadcast via webcast which can be viewed on the Mirvac website at [www.mirvac.com/2018-agm](http://www.mirvac.com/2018-agm). After the Meetings, you can also watch an archived recording on this website.

Any questions you may have relating to the items of business at the Meetings can be submitted at [vote.linkmarketservices.com/MGR](http://vote.linkmarketservices.com/MGR) or by returning the AGM question form in the envelope provided. All questions should be received no later than **5:00pm (AEDT) on Friday, 9 November 2018**.

Mirvac delivered another strong result in the 2018 financial year, driven by the continued execution of our focused, diversified and integrated urban strategy, as well as our purpose to Reimagine Urban Life. In FY18 we delivered on what we set out to achieve, ensuring the Group is in a strong capital position with good visibility of future earnings, and each business unit continuing to perform at the top of its class with an engaged and energised team of people. I look forward to presenting our FY18 performance and strategic achievements, as well as providing an overview of your Board's commitment to upholding exceptional corporate governance policies and practices. These are fundamental to the long-term success and prosperity of Mirvac.

You are invited to join the Mirvac Board and Executive Leadership Team for refreshments after the completion of the Meetings.

I would like to thank you for your support during the year and I look forward to your attendance at this year's Meetings.

If you require additional information please contact Mirvac's Investor Information line on +61 1800 356 444 (within or outside Australia) between 8:30am and 5:30pm (AEDT) on business days.

Yours faithfully

A handwritten signature in black ink, appearing to read 'John Mulcahy'.

**John Mulcahy**  
Chairman